



## LIMITED REVIEW REPORT

To

The Board of Directors  
**Apex Capital and Finance Limited**  
(Formerly Apex Home Finance Limited)  
L-5&6, Green Park Extension,  
New Delhi-110016

We have reviewed the accompanying statement of unaudited financial result of APEX CAPITAL AND FINANCE LIMITED ("**Company**") for the quarter ended 30<sup>th</sup> June 2019. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

CERTIFIED TRUE COPY For Shailendra Goel & Associates  
Chartered Accountants



FRN-013670N

*(Signature)*  
(CA Mamta Goel)  
(Partner)

Membership No. - 095986

Place: New Delhi  
Date: August 14, 2019