

APEX CAPITAL AND FINANCE LIMITED

(Formerly Apex Home Finance Limited)



13th January, 2020

To

The Corporate Relationship Department,
BSE Limited
1st Floor, P J Tower,
Dalal Street, Fort, Mumbai: 400023
Email: corp.relations@bseindia.com

Scrip Code: 541133; Security ID: ACFL

Subject: Submission of Corporate Governance Report of Apex Capital and Finance Limited ("the Company") for the Quarter ended on 31st December, 2019.

Dear Sir,

Certificate For the quarter ended on December 31, 2019

This is to certify that the, paid up equity share capital of the Company is Rs. 5, 91, 99, 780/- (Rupees Five Crore Ninety One Lakh Ninety Nine Thousand Seven Hundred Eighty Only) and the Net Worth of the Company is Rs. 24, 25, 00, 892/- (Rupees Twenty Four Crore Twenty Five Lakh Eight Hundred Ninety Two Only) as per the audited Balance Sheet of the Company as at 31st March, 2019.

As the Paid up Share Capital is less than Rs. 10 crore and Net Worth is less than Rs. 25 Crore, the requirement of Compliance of Corporate Governance as stipulated in Regulation 15(2) of the SEBI (Listing Obligation & Disclosure Requirement) Regulation, 2015 are not applicable to the Company.

We confirm that, if the provisions of Corporate Governance become applicable to the Company at a later date, we shall comply with the requirements of Regulation 27(2) within six month from the date from which the provisions becomes applicable to the Company.

You are kindly requested to take note of the above on record.

Thanking You.

Your Sincerely,

For Apex Capital and Finance Limited


Pooja Jha
(Company Secretary & Compliance Officer)
ICSI M. No.: 20850

