

CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING

An Extraordinary General Meeting (“EGM”) of the Members of Apex Capital and Finance Limited (“the Company”) is scheduled to be held on Monday, July 29, 2024 at 04.00 P.M., (IST) through Video Conferencing/Other Audio Visual Means (VC/OAVM). The Notice of the EGM (“EGM Notice”) was dispatched to the Shareholders of the Company on July 06, 2024 in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India. Capitalized words and expressions used but not defined herein shall have the same meaning as assigned to them in the EGM Notice.

This Corrigendum is being issued to give notice to amend/ provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

- Paragraph(j) of Item No. 3 in the Explanatory Statement is modified to state the following:

PCS Certificate

“The Company has made arrangements for issuance of a certificate by M/s. S. Behera & Co, Company Secretaries, certifying that the preferential issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations. The said Certificate once available, can be found on the website of the Company at the following link <https://apexfinancials.in/InvestorInformation.aspx>”

- Table of Paragraph(f) of Item No. 3 in the Explanatory Statement is modified as follow:

Sl. No.	Proposed Warrant Allottees	Ultimate Beneficial Owners of the proposed allottees	Pre-Preferential issue		Issue of Warrants	Post exercise of Warrants into Equity Shares#	
			Shares	%		Shares	%
1.	HILLGROW INFOSERVICES PRIVATE LIMITED	1.Smt. Nutan Gehlot 2.Sh. Amit Gehlot 3.Smt. Suchitra & their relatives	8,15,520	13.78	8,40,677	16,56,197	12.25
2.	PALMTREE INFRACON PRIVATE LIMITED	1. Smt. Anita Gehlot 2. Smt. Suchitra & their relatives	6,05,520	10.23	10,50,677	16,56,197	12.25
3.	VETERAN INFRADEVELOPERS PRIVATE LIMITED	1. Smt. Anita Gehlot 2. Sh. Raj Singh Gehlot 3. Smt. Sheela Gehlot 4. Sh. Aman Gehlot 5. Sh. Arjun Gehlot 6. Smt. Surabhi Gehlot 7. Smt. Shahista Gehlot & their relatives	6,05,520	10.23	10,50,677	16,56,197	12.25
4.	FOSTER INFRASTRUCTURE PRIVATE LIMITED	1. Smt. Sita Gehlot 2. Sh. Raghubinder Singh 3. Smt. Suchitra 4. Sh. Amit Gehlot & their relatives	6,05,520	10.23	10,50,677	16,56,197	12.25
5.	INSCENCE DEVELOPERS PRIVATE LIMITED	1. Smt. Suchitra 2. Sh. Raj Singh Gehlot 3. Smt. Sheela Gehlot 4. Sh. Aman Gehlot 5. Sh. Arjun Gehlot 6. Smt. Surabhi Gehlot 7. Smt. Shahista Gehlot & their relatives	2,10,000	3.55	9,39,198	11,49,198	8.50
6.	SHAMSHER SINGH (HUF)	Sh. Shamsher Singh	87,880	1.48	1,61,805	2,49,685	1.85
7.	PARVEEN KUMAR (HUF)	Sh. Parveen Kumar	1,38,564	2.34	1,99,436	3,38,000	2.50
8.	PAWAN SINGH (HUF)	Sh. Pawan Singh	1,57,610	2.66	1,80,390	3,38,000	2.50
9.	SUCHITRA	NA	9,30,588	15.72	6,16,094	15,46,682	11.44
10.	ANKIT SANGWAN	NA	55,921	0.94	2,82,079	3,38,000	2.50
11.	USHA SOLANKI	NA	55,710	0.94	2,82,290	3,38,000	2.50
12.	K K SANGWAN	NA	-	-	4,73,000	4,73,000	3.50
13.	SUKHWANTI SANGWAN	NA	-	-	4,73,000	4,73,000	3.50

- Paragraph (g) of Item No.3 in the Explanatory Statement is modified to state the following:

APEX CAPITAL AND FINANCE LIMITED

(Formerly Apex Home Finance Limited)



"A Certificate from Independent Valuer confirming the minimum price for the preferential issue as per provisions contained under Chapter V of SEBI ICDR Regulations along with the calculation thereof has been obtained by the Company and the same shall be made available for inspection at the Registered Office of the Company and the said Certificate can be found on the website of the Company at the following link <https://apexfinancials.in/InvestorInformation.aspx>"

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum. This Corrigendum is also being published in the Financial Express (English language) and Jansatta (Hindi language) and will also be made available on website of the Company at www.apexfinancials.in. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

**By Order of the Board of Directors
For APEX CAPITAL AND FINANCE LIMITED**

**Sd/-
(SHEKHAR SINGH)
Managing Director
DIN: 00039567**

Date: July 27, 2024

Place: New Delhi